

PUBLIC SERVICE ETHICS

Agency Romances: Looking for Love in All the Wrong Places

www.ca-ilg.org/AgencyRomances February 2014

Question: I am a local elected official with an interest in planning issues (in fact, my degree is in land use planning). My interest in this issue has meant that I have spent considerable time with our agency's planning director: asking questions, attending community meetings and so on.

So here's the awkward situation. I am finding myself romantically attracted to the planning director; I believe the feeling is mutual.

A trusted friend and advisor believes that pursuing the relationship is a manifestly bad idea. I feel this is unfair; this person could be "the one" and I don't understand why I should have to give up the chance at what could be a lifetime relationship just because I am a public official. Isn't fairness a bona fide ethical value?

Answer: Yes, fairness is an ethical value, but there's much more to the analysis of what the wise—and ethical—course of action is in this situation.

Related Resources

For more information, see the Institute's other Everyday Ethics for Local Officials columns at www.ca-ilg.org/everydayethics

Also visit these links to view other related documents:

- "The 'Front Page' Test: An Easy Ethics Standard" available at <u>www.ca-ilg.org/FrontPageTest</u>
- Promoting Personal and Organizational Ethics in Local Agencies available at www.ca-ilg.org/PPOE
- ILG's resources on gifts at <u>www.ca-ilg.org/GiftCenter</u>

What Could Possibly Go Wrong?

Another important ethical value is responsibility. This includes the responsibility to consider the downside risks of pursuing the relationship. There are risks to your agency, the agency's other staff members, planning director and to you.

Downside Risks to the Agency

Your question says that you believe the planning director is romantically attracted to you. How do you act on this belief? Indicating your interest of exploring a relationship with the planning director may lead to trouble in itself. How can you be sure the planning director will not be afraid of negative job implications should he or she decline to engage in a romantic relationship? What if this individual rejects your first advance, but you interpret the rejection as a signal of playing hard to get? Should you continue trying? It is important to remember that for a public official, the simple expression of romantic interest in an agency employee creates a risk of a possible sexual harassment complaint against the agency.

For now, let's say you express interest in a romantic relationship to the planning director in a permissible fashion, but the director indicates the interest is not mutual.

What happens the next time you disagree with the planning department's recommendation or analysis of an issue? You owe your constituents a responsibility to raise concerns (respectfully and constructively, of course) if you have them.

The director, however, may question whether your disagreement stems from a bona fide difference of

Sexual Harassment Prevention Policies and Training

A public agency must provide clear notice to its employees that the agency does not tolerate sexual harassment in the workplace. Each agency should adopt a sexual harassment policy and distribute it to all employees, as well as elected and appointed officials. A strong sexual harassment policy will help mitigate some of the risks we mentioned above. In addition, California law requires periodic training for supervisors on the rules against sexual harassment for larger (50 or more employees) employers.¹

opinion or your hurt feelings from being rebuffed. This concern may deepen every time you disagree. The planning director may feel subjected to a hostile work environment, which could lead to a lawsuit and bad publicity for the agency or otherwise cause the planning director to seek employment elsewhere. These results could be costly to the agency. If the planning director simply feels uncomfortable around you, his or her performance might suffer.

On the other hand, even if the planning director is open to a date and possible relationship, the road to an enduring relationship is littered with romances that don't work out and leave bad residual feelings. Such bad feelings may result in an uncomfortable and unproductive working environment or even a sexual harassment complaint (regardless of the fact that you understood the relationship to be consensual). The potential fallout from a relationship gone bad increases both your personal risk and the risk to the agency.

Difficulties in the relationship can also spill into the workplace, creating performance issues and tensions in public settings. Both are damaging to the agency's effective operation. As a leader within the agency, you have a responsibility to avoid these risks.

The Downside of the Upside Risks

There are also risks to you if the relationship works out for a while or longer. As a decision-maker, your obligation is to put the public's interest first. If there is a romantic relationship between you and a staff member, the public may understandably question whether that relationship affects your ability to be objective about that staff member's recommendations and budget decisions that might affect him or her.

Project proponents and opponents may also question your ability to fairly evaluate staff recommendations. In permits and entitlement proceedings, an argument may be made that you need to step aside from the decision-making process because of concerns about fair process and bias.

Internally, other staff may rightly or wrongly perceive that the planning director receives preferential treatment as a result of your relationship. This can result in questions about whether the planning director's success within the agency is due to merit or the romantic relationship with you. Believe it or not, other agency employees' perception of favoritism may create a hostile work environment. At a minimum, the employees' perception may damage the planning director's career.

Your relationship might also compromise the agency's executive officer. Should the planning director have performance issues that need correction, the executive may be reluctant to act on these issues due to your romantic involvement. Similar issues can arise in the area of budget and salary decisions. In addition, "pillow talk" can be a concern if the planning director is getting information about elected officials' views to which the agency executive is not privy. Or the opposite can happen: As an elected official, your perception of the internal operation of the organization may be skewed by pillow talk from the planning director.

These concerns are all fodder for political opponents and the media. Even if none of these risks materialize, you may nonetheless be criticized for incurring them. Critics may request your resignation.

Discretion Versus Deception

It's Not Just Staff/Electeds Relationship

Other forms of romantic liaisons that can raise issues include relationships between staff or electeds and those who do business with the agency in some manner. Examples include romantic relationships with those who do business with the agency, need the agency's approval on contracts or other matters and those who otherwise might sit across the bargaining table (for example, in the labor relations context).

Ethics issues arise any time the public might reasonably question whether a romantic relationship results in preferential treatment for the individual sitting across the table. For that reason, we recommend reviewing the gift rules under the Political Reform Act. The regulations provide for some exceptions to the gift reporting and limit rules for "bona fide dating relationships," but those exceptions do not apply to lobbyists. One still may need to disqualify oneself from decisions relating to the gift giver, however.

For more information, see the Institute's Gift Resource Center (<u>www.ca-ilg.org/GiftCenter</u> – specifically <u>www.ca-ilg.org/GiftsQuestion3</u>) – and pieces on local regulation of lobbying (<u>www.ca-ilg.org/lobbying-restrictions</u>).

The potential parade of horrible situations can make it tempting to conceal the relationship. In an era in which concealable handheld devices easily produce photographs and recordings and provide methods to upload the content to the Internet, such an

approach is not likely to succeed for long. A secret relationship is always just one social media post away from being revealed. When it is, each party will look deceptive, which will damage your reputation for trustworthiness and responsibility. Furthermore, if the relationship goes bad, your deception could bolster the planning director's possible sexual harassment claim.

If — in spite of the risks — you pursue the relationship, you will want to be up front with the agency's chief executive so he or she can do whatever possible to ensure that the interests of the planning director and the agency are protected. This may include verifying and documenting the consensual nature of the relationship, reiterating the agency's policy against sexual harassment, conforming to the agency's nepotism policy, and making a commitment to avoid either preferential treatment during the relationship or retaliation should the relationship end. However, such agreements may not necessarily protect you or the agency from liability for sexual harassment.

Professionalism and concern for others dictate that both parties be discreet about the relationship. This includes treating each other as if the relationship did not exist in professional situations (including avoiding terms of endearment as well as romantic or sexual gestures, which are always inappropriate in the workplace). The staff and fellow electeds will likely prefer to keep the relationship out of conversations. Avoid any arguments or tensions in the work environment. And remember, the agency's communications systems should not be used for personal communications.

Conclusion

In short, the advice your friend provided — that pursuing the relationship is generally a bad idea — is sound. Public service involves sacrifice. In this instance, your responsibilities to the agency and your constituents to avoid risks and maintain your objectivity (as well as the perception of objectivity) trump your personal interests. If you truly believe that pursuing the relationship is worth the potential risks, then you should consult with your agency executive before taking any action. Perhaps you can work out a solution to the satisfaction of yourself, the planning director and the agency.

About the Institute for Local Government

ILG is the nonprofit 501(c)(3) research and education affiliate of the League of California Cities and the California State Association of Counties. For more information and to access the Institute's resources on ethics visit <u>www.ca-ilg.org/trust</u>. If you would like to access this resource directly, go to <u>www.ca-ilg.org/AgencyRomances</u>.

The Institute welcomes feedback on this resource:

- Mail: 1400 K Street, Suite 205 Sacramento, CA 95814

References and Resources

Note: Sections in the California Code are accessible at <u>http://leginfo.legislature.ca.gov/</u>. Fair Political Practices Commission regulations are accessible at <u>www.fppc.ca.gov/index.php?id=52</u>. A source for case law information is <u>www.findlaw.com/cacases/</u> (requires registration).

¹ Cal. Gov't Code §12950.1 (sometimes referred to as "AB 1825 training" after the legislation adopted requiring such training).

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