

Planned Giving: Secure your Legacy as a Supporter of Good Government at the Local Level

Planned Giving

Your support of the Institute for Local Government is of great value to us. Your support enables us to continue providing valuable resources to promote good government at the local level.

Consider the following planned giving options:

Donate a gift of cash

- Remove taxable assets from your estate.
- Receive an immediate income tax deduction for the full value of the gift.

Provide a gift to ILG in your will or trust (bequest).

- Assets remain in your estate and under your control during your lifetime.
- A bequest costs you nothing during your lifetime.
- Will and trust language can be modified to address changing circumstances.
- Bequests may be directed to particular purposes within the Institute for Local Government.
- There is no upper limit on the estate tax deduction for charitable bequests.

Name the Institute for Local Government as the beneficiary of your life insurance policies.

- Often the purpose and importance of life insurance has past.
- A “change of beneficiary” form is generally less than one page length and is very easy to complete.
- A tax deduction equal to the cash surrender value of the property and any future premiums paid is available to you.

Donate appreciated stock or other assets to ILG.

- Avoid capital gains tax on the sale of the asset while maximizing your support for ILG.
- Receive a current income tax deduction equal to the fair market value of the asset.
- Reduce your exposure to the federal estate tax.

More Information

Contact the Institute at 916-658-8208 or email JoAnne Speers at jspeers@ca-ilg.org for information on planned and endowment giving opportunities, donation levels and benefits, ILG Partner Program and event sponsorships. Tax-deductible donations are payable to:



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